



Co-hosted with PGIM Fixed Income

A New Era of Globalization – Shifting Opportunities in a Dual-Track World

The world is entering a new bifurcated era of globalization with distinct fast and slow tracks. Our research examines how this new phase is reshaping the broad macroeconomic and investment landscape and focuses on three prominent sectors: AI and semiconductors, EVs, and critical minerals. It's important for investors to recognize the key shifts taking place in this new era and how it is altering risks and opportunities across their portfolio.

Speakers:



Ms. Helen CHANG



Mr. Shehriyar ANTIA



Mr. Thomas CHU

Event details:

Date & Time: **Thursday, 24 Apr 2025 | 9:30 am – 10:30 am**

Language & Fee: English | Free

Register: [Register here](#) or by scanning QR code
Webcast details will be emailed to participants approximately 24 hours prior to the event



Note:

- This webinar is eligible for 1 hour of non-core CPD/CPT training, subject to approval by relevant accreditation bodies. Attendees must log in to the webinar using the name and email address registered with the HKRSA.
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- For any enquiries, please contact us at events@hkrso.org.hk or (852) 2147 0090.

Event programme

9:30	Opening remarks Ms. Helen CHANG, CFA Managing Director Head of Asia Pacific ex Japan, Client Advisory Group PGIM Fixed Income
9:40	Keynote speech Mr. Shehriyar ANTIA Vice President and Head of Thematic Research PGIM
10:10	Q&A Moderator Ms. Helen CHANG, CFA
10:25	Closing remarks Mr. Thomas CHU Member of Executive Committees and Business Strategy Sub-committee, HKRSA

Moderator



Ms. Helen CHANG, CFA
Managing Director
Head of Asia Pacific ex Japan, Client Advisory Group
PGIM Fixed Income

Helen CHANG has regional responsibilities in leading the institutional sales, consultant relations, marketing and relationship management efforts. Ms. Chang is a board member of PGIM (Hong Kong) Limited. Prior to joining the Firm in 2020, she was Managing Director and Head of Greater China Institutional Sales at Principal Global Investors where she spent more than 12 years building the regional business. Previously, Ms. Chang developed extensive experience in reserves management at the Hong Kong Monetary Authority and served as division heads in direct investment and external relations respectively. She started her career as a corporate banker having worked with JP Morgan Chase and Credit Suisse. Ms. Chang received a BA in Finance from University of Western Ontario and an MBA from Yale University. She holds the Chartered Financial Analyst (CFA) designation.

Keynote Speech



Mr Shehriyar ANTIA

Vice President and Head of Thematic Research
PGIM

Shehriyar ANTIA is an award-winning macroeconomist with capital market experience in Asia and the US. Shehriyar spent several years in Tokyo on FX and bond trading desks before returning to his native NYC. Following graduate work in economics, he joined the Markets Group of the Federal Reserve Bank of New York in 2003. There he specialized in monetary policy and its impact on financial markets.

During the 2008 Great Financial Crisis, Shehriyar led several analytical initiatives for senior policy makers in Washington and New York around the Fed's QE programs. In 2013, Shehriyar established a bespoke economic research shop - Macro Insight Group – which provided independent macro research to institutional investors primarily in Europe and Asia. In 2017, Shehriyar was appointed Chief US Economist for Nippon Life Global Investors. He joined PGIM in 2019 as the Head of Thematic Research.

Shehriyar earned a bachelor's degree in Economics from Cornell University and a master's degree in International Economics & Finance from Columbia University

Closing Remarks



Mr. Thomas CHU

Member of Executive Committees and Business Strategy Sub-committee
HKRSA

Thomas CHU has been working in CLP Group for more than 25 years. As the Chairperson of the CLP Group Provident Fund Scheme Subcommittee, he is responsible for the retirement schemes activities in the Group.



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