



Opportunity In Uncertainty: *Building Resilient Portfolios With Income*

Recent geopolitical events in the world are adding another layer of complexity for monetary policymakers and investors in navigating the financial markets. Debates and opinions about global growth, inflation and policy rates remain divided.

Hear from Carol Lye, Portfolio Manager at Brandywine Global (a specialist investment manager of Franklin Templeton), where she thinks the global monetary policy rates are heading, how sticky inflation is likely to be, and the outlook for global economic recovery. She will also discuss how changes in demand trends in the US debt market are reshaping interest rates, and its implication for investors in Asia. Join her in this webinar as she highlights where the team finds opportunities and how they allocate assets in the fixed income space.

Speakers



Mr. Alan YOUNG



Ms. Carol LYE



Ms. Vivian CHUI

Event Details

Date & Time: Wednesday, 29 November 2023 | 11:00 am – 12:00 noon

Language & Fee: English | Free

Register: [Register here](#) or by scanning QR code
Webcast details will be emailed to participants approximately 24 hours prior to the event



Notes :

- This webinar is eligible for 1 hour of non-core CPD/CPT training, subject to approval by relevant accreditation bodies. Attendees must log in to the webinar using the name and email address registered with the HKRSA.
- The webinar will be conducted on a virtual platform-ON24 provided by Franklin Templeton (FT). By registering for this event, you provide your consent to the HKRSA to pass your personal particulars (including name, title, organisation, and email address) to FT to access to their platform.
- For any enquiries, please contact us at events@hkrsa.org.hk or (852) 21470090.

2023 Premier Sponsors



Event Programme

11:00 – 11:05

Opening Remarks

Mr. Alan YOUNG

Co-Head of Hong Kong
Head of Institutional Business, Greater China
Head of Institutional Client Services, Core Asia
Franklin Templeton Investments (Asia) Limited
Hong Kong

11:05 – 11:45

Keynote Speech

Ms. Carol LYE

Portfolio Manager & Senior Research Analyst
Brandywine Global Investment Management

11:45 – 11:55

Q&A Moderator

Mr. Alan YOUNG

11:55 – 12:00

Closing Remarks

Ms. Vivian CHUI

Vice Chairman of Profile & Events Sub-committee, HKRSA

Moderator & Opening Remarks



Mr. Alan YOUNG

Co-Head of Hong Kong
Head of Institutional Business, Greater China
Head of Institutional Client Services, Core Asia
Franklin Templeton Investments (Asia) Limited
Hong Kong

Alan YOUNG is the Co-Head of Hong Kong. He provides managerial oversight of the Hong Kong office for respective business units including Sales, Client Service, Marketing, Mid-back office operations. He executes and monitors the implementation of Board-approved business objectives, strategies, and plans and the effectiveness of organizational structure and controls.

Mr. Young is also the Head of Institutional Business, Greater China and Head of Institutional Client Services, Core Asia. He is responsible for overseeing distribution of the company's institutional products in Greater China and leads a client servicing team across key Asia markets in South Korea, Hong Kong, Singapore, and Malaysia. Based in Hong Kong, Mr. Young works closely with regional and country teams to develop and implement product distribution strategies across Core Asia and to support the growth of Franklin Templeton's institutional business.

Prior to joining Franklin Templeton in 2014, Mr. Young held various senior positions at leading global asset managers including Head of Institutional Sales at Schroder Investment Management, Head of Sales, North Asia at State Street Global Advisor, Director at Barclays Global Investor and Executive Director at Goldman Sachs Asset Management. Mr. Young has over 20 years of asset management experience where early part of his career spending in private wealth management at Merrill Lynch and as DC pension specialist at HSBC since 1999.

Furthermore, Mr. Young has active participation in industry associations including the Hong Kong Retirement Schemes Association as Director, Executive committee, and former Chairman of its Profile & Event sub-committee; the Hong Kong Investment Funds Association Pension sub-committee.

Mr. Young holds a bachelor's degree in Finance and Marketing from Concordia University at Montreal, Canada.

Speaker



Ms. Carol LYE

Portfolio Manager & Senior Research Analyst
Brandywine Global Investment Management

Carol LYE as a Portfolio Manager and senior research analyst, Carol conducts macroeconomic research and analysis with a focus in the Asia Pacific region for the Firm's fixed income strategies. Additionally, she is responsible for communicating details and presenting our investment strategies to clients, prospects and consultants in Asia. She joined the Firm in October 2008 as a fixed income research analyst and is based out of the office of Brandywine Global Investment Management (Asia) Pte., Ltd. in Singapore.

Previously, she served as an economist with the Monetary Authority of Singapore where she analyzed domestic and external economies (2007-2008). She was also a summer analyst with the fixed income capital market division of Goldman Sachs in London (2006). Carol earned an MSC in Finance and Economics from the University of Warwick in the United Kingdom and a BSc in Economics from the National University of Singapore.

Closing Remarks



Ms. Vivian CHUI

Vice Chairman of Profile & Events Sub-committee, HKRSA

Vivian CHUI is a partner in KPMG. She is the Head of Securities and Asset Management and is dedicated to serve pension and investment funds, asset management and securities clients. She manages the audit of a number of local and international investment banks, asset management, investment funds and securities companies.

Vivian has detailed knowledge in the regulatory, controls and operational aspects of investment funds, investment banking, asset management and securities companies, and extensive special work experience, including:

- Selling process reviews for asset management, banks and securities companies in accordance with the Securities and Futures Ordinance and the related regulatory requirements as requested by the Securities and Futures Commission in Hong Kong
- Regulatory reviews for MPF Trustee, funds and fund management companies in accordance with the relevant regulatory requirements
- Internal control reviews of the key business processes for MPF Trustee, funds, investment banks, securities and asset management companies
- Financial due diligence reviews for investment management and securities companies
- Business improvement projects for global investment banks

Vivian's most recent experience includes investment products misselling incident reviews of various securities brokers, fund managers and bank and MPF provider issues reviews.

Vivian has also worked with various key industry associations in Hong Kong and launched joint thought leadership and events about trends, opportunities and challenges faced by the asset management sector.