

ON AIR

## HKRSA x Metro Finance FM104

### RETIREMENT PLANNING AND EDUCATION PROGRAMME 退休有術

The Hong Kong Retirement Schemes Association has launched its first-ever radio programme series focusing on retirement planning and education. The aim of the initiative is to foster a better understanding of the overall retirement system in Hong Kong, relevant experience elsewhere and what are the levers individuals can leverage to plan and save for retirement during both accumulation and decumulation.

Starting 22 August, the weekly, one-hour radio programme entitled “退休有術” is broadcast on Metro Finance FM104 (our media partner). The topics included in the series are:

- Episode 1 and 2: Retirement Protection System
- Episode 3: MPF developments
- Episode 4 and 5: Think Long Term and Start Early
- Episode 6, 7 and 8: Retirement Investment Solutions and Financial Planning
- Episode 9 and 10: How to Build Engagement

Each episode features guest speakers from different background to give a diverse and balanced view on each topic. A timetable of episodes and guest speakers is provided in the overleaf. Be sure to tune in and listen to each episode. Recording to be available on [www.metroradio.com.hk](http://www.metroradio.com.hk), Metro App and [HKRSA website](http://HKRSA website).



Metro Finance FM104: 退休有術

[www.metroradio.com.hk](http://www.metroradio.com.hk)

Starting 22 August 2020 at 11:00 pm HK  
every Saturday (rerun every Wednesday)

Scheduled episodes: Metro Finance FM104: 退休有術 (23:00 – 00:00)

Retirement Protection System, Part 1

<b>22 August</b> Episode 1 <i>(rerun on 26 August)</i>	<b>Lau Ka Shi, BBS</b> Executive Committee Member, HKRSA	<b>Cheng Yan Chee</b> Chief Corporate Affairs Officer, Mandatory Provident Fund Schemes Authority	<b>Helen Leung</b> Managing Director, Head of Greater China Institutional, Ninety One
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Retirement Protection System, Part 2

<b>29 August</b> Episode 2 <i>(rerun on 2 September)</i>	<b>Janet Li</b> Chairman, HKRSA	<b>Joseph Chan, JP</b> Under Secretary for Financial Services and the Treasury, The Government of HKSAR	<b>Alfred Lee</b> Director, Head of Institutional Business, Hong Kong and Macau, Amundi
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MPF developments

<b>5 September</b> Episode 3 <i>(rerun on 9 September)</i>	<b>Candy Ng</b> Honorary Treasurer, HKRSA	<b>Gabriella Yee</b> Executive Director (Policy), Mandatory Provident Fund Schemes Authority	<b>Bob Lee</b> Chief Business Officer, BCT Group
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Think Long Term and Start Early, Part 1

<b>12 September</b> Episode 4 <i>(rerun on 16 September)</i>	<b>Doris Ho</b> Vice Chairman, HKRSA	<b>Florence Chan</b> General Manager (External Affairs), Mandatory Provident Fund Schemes Authority	<b>Elaine Lau</b> CEO, AIA Pension and Trustee Co Ltd and Chief Corporate Solutions Officer, AIA Hong Kong and Macau
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Think Long Term and Start Early, Part 2

<b>19 September</b> Episode 5 <i>(rerun on 23 September)</i>	<b>Calvin Chiu</b> Executive Committee Member, HKRSA	<b>King Au, MH, PhD</b> Executive Director, Financial Services Development Council	<b>Helena Li</b> Senior Product Expert, China Universal Asset Management
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Retirement Investment Solutions and Financial Planning, Part 1			
<b>26 September</b> Episode 6 <i>(rerun on 30 September)</i>	<b>Byron Chim</b> Senior Consultant, Wealth Business, Mercer	<b>Marty Lui</b> Associate Director (Long Term Business), Insurance Authority	<b>Stephen Tong</b> Client Portfolio Manager, Multi-Asset Solutions, Franklin Templeton

Retirement Investment Solutions and Financial Planning, Part 2			
<b>3 October</b> Episode 7 <i>(rerun on 7 October)</i>	<b>Raymond Ng</b> Vice President and Head of Employee Benefits, Manulife (International)	<b>Joseph Lee</b> Director (Product Regulation), Mandatory Provident Fund Schemes Authority	<b>The Hon Bernard Chan, GBS, JP</b> Convenor of the Non-Official Members of the Executive Council of HKSAR

Retirement Investment Solutions and Financial Planning, Part 3			
<b>10 October</b> Episode 8 <i>(rerun on 14 October)</i>	<b>Vincent Chow</b> Executive Committee Member, HKRSA	<b>Jack Mak</b> Head of Retirement Proposition, Wealth & Personal Banking, HSBC	<b>Raymond Li, JP</b> Executive Director and Chief Executive Officer, Hong Kong Mortgage Corporation

How to Build Engagement, Part 1			
<b>17 October</b> Episode 9 <i>(rerun on 21 October)</i>	<b>Lowana Yick</b> Executive Committee Member, HKRSA	<b>Eddy Chan</b> General Manager (External Affairs), Mandatory Provident Fund Schemes Authority	<b>Charlotte Chan</b> Portfolio Strategist, Intermediary Business, North East Asia, Fidelity International



How to Build Engagement, Part 2			
<b>24 October</b> Episode 10 <i>(rerun on 28 October)</i>	<b>Hayly Leung</b> Executive Committee Member, HKRSA	<b>Andrew Wan</b> Chief Finance Officer, Securities and Futures Commission	<b>Ray Chan</b> Executive Director, Product, Sales & Marketing Department, Taikang Asset Management (Hong Kong)

## Participating organisations

Below are organisations (in alphabetical order) with their representatives participating in the radio programme as set out in the above timetable.

- AIA
- Amundi
- BCT Group
- China Universal Asset Management
- Executive Council of HKSAR
- Financial Services and the Treasury Bureau, The Government of HKSAR
- Fidelity International
- Financial Services Development Council
- Franklin Templeton
- Hong Kong Mortgage Corporation
- Hong Kong Retirement Schemes Association
- HSBC
- Insurance Authority
- Mandatory Provident Fund Schemes Authority
- Manulife (International)
- Mercer
- Ninety One
- Securities and Futures Commission
- Taikang Asset Management (Hong Kong)

For more information about the Hong Kong Retirement Schemes Association

   or visit [www.hkrsa.org.hk](http://www.hkrsa.org.hk)

