HKRSA x Metro Finance FM104

RETIREMENT PLANNING AND EDUCATION PROGRAMME 退休有術

Date: 22 August – 24 October 2020 | Time: Around 40 minutes each episode

EPISODE 1 (22 August)

Retirement Protection System, Part 1		
		
Lau Ka Shi, BBS Executive Committee Member, HKRSA	**Cheng Yan Chee** Chief Corporate Affairs Officer, Mandatory Provident Fund Schemes Authority	**Helen Leung** Managing Director, Head of Greater China Institutional, Ninety One

REPLAY (YouTube)

EPISODE 2 (29 August)

Retirement Protection System, Part 2		
		
Janet Li Chairman, HKRSA	**Joseph Chan, JP** Under Secretary for Financial Services and the Treasury, The Government of HKSAR	**Alfred Lee** Director, Head of Institutional Business, Hong Kong and Macau, Amundi

REPLAY (YouTube)

EPISODE 3 (5 September)

MPF developments

▷ **REPLAY** (YouTube)

Candy Ng

Honorary Treasurer, HKRSA

Gabriella Yee

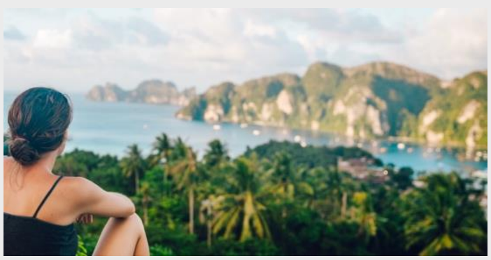
Executive Director (Policy), Mandatory Provident Fund Schemes Authority

Bob Lee

Chief Business Officer, BCT Group

EPISODE 4 (12 September)

Think Long Term and Start Early, Part 1



▷ **REPLAY** (YouTube)

Doris Ho

Vice Chairman, HKRSA

Florence Chan

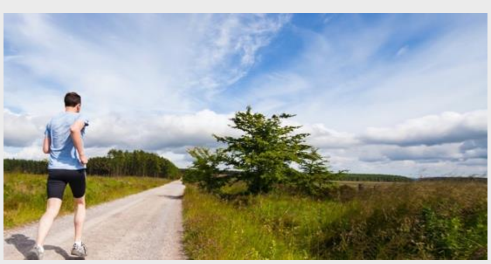
General Manager (External Affairs), Mandatory Provident Fund Schemes Authority

Elaine Lau

CEO, AIA Pension and Trustee Co Ltd and Chief Corporate Solutions Officer, AIA Hong Kong and Macau

EPISODE 5 (19 September)

Think Long Term and Start Early, Part 2



▷ **REPLAY** (YouTube)

Calvin Chiu

Executive Committee Member, HKRSA

King Au, MH, PhD

Executive Director, Financial Services Development Council

Helena Li

Senior Product Expert, China Universal Asset Management

EPISODE 6 (26 September)

Retirement Investment Solutions & Financial Planning, Part 1

REPLAY (YouTube)

Byron Chim

Senior Consultant, Wealth Business, Mercer

Marty Lui

Associate Director (Long Term Business), Insurance Authority

Stephen Tong

Client Portfolio Manager, Multi-Asset Solutions, Franklin Templeton

EPISODE 7 (3 October)

Retirement Investment Solutions & Financial Planning, Part 2

REPLAY (YouTube)

Raymond Ng

Vice President and Head of Employee Benefits, Manulife (International)

Joseph Lee

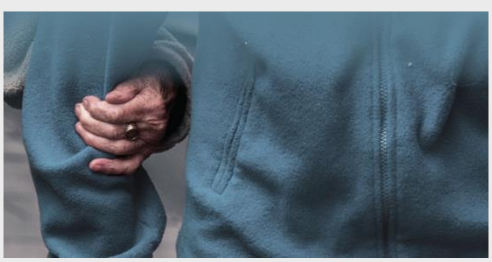
Director (Product Regulation), Mandatory Provident Fund Schemes Authority

The Hon Bernard Chan, GBS, JP

Convenor of the Non-Official Members of the Executive Council of HKSAR

EPISODE 8 (10 October)

Retirement Investment Solutions & Financial Planning, Part 3



REPLAY (YouTube)

Vincent Chow

Executive Committee Member, HKRSA

Jack Mak

Head of Retirement Proposition, Wealth & Personal Banking, HSBC

Raymond Li, JP

Executive Director and Chief Executive Officer, Hong Kong Mortgage Corporation

EPISODE 9 (17 October)

How to Build Engagement, Part 1

REPLAY (YouTube)

Lowana Yick

Executive Committee Member, HKRSA

Eddy Chan

General Manager (External Affairs), Mandatory Provident Fund Schemes Authority

Charlotte Chan

Portfolio Strategist, Intermediary Business, North East Asia, Fidelity International

EPISODE 10 (24 October)

How to Build Engagement, Part 2

REPLAY (YouTube)

Hayly Leung

Executive Committee Member, HKRSA

Andrew Wan

Chief Finance Officer, Securities and Futures Commission

Ray Chan

Executive Director, Product, Sales & Marketing Department, Taikang Asset (Hong Kong)

Click here for the programme's playlist on YouTube or scan the QR code:

HKRSA
香港退休計劃協會
The Hong Kong Retirement Schemes Association

Retirement Beyond Dollars and Cents
HKRSA 2020

in f #hkrsa or www.hkrsa.org.hk

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