



香港退休計劃協會

The Hong Kong Retirement Schemes Association

Premier Sponsors Package 2026



The Hong Kong Retirement Schemes Association (HKRSA) was established in 1996 to lead and promote sustainable and better retirement outcomes through the following via the HKRSA and RetireHK platforms:

Empower

We empower employers, individuals preparing to retire and retirees with retirement planning and tools.

Advocate

We advocate key retirement issues, retirement income and look for value creation.

Share

We share and facilitate retirement information and knowledge.



Address: 1204, 12/F, OfficePlus @Sheung Wan,
93-103 Wing Lok Street, Sheung Wan, HK

Tel: 2147-0090 Email: info@hkrsa.org.hk Website: www.hkrsa.org.hk

[Facebook](#) / [LinkedIn](#) [YouTube](#)



**LETTER TO RETIREMENT INDUSTRY BUSINESS LEADERS:
HKRSA'S PREMIER SPONSOR PACKAGE FOR 2026**

Why should leading industry players like you become a “HKRSA Premier Sponsor?”

By doing so, you will be publicly recognized for your affiliation with Hong Kong's only not-for-profit organization dedicated to retirement issues, and at the same time be privy to privileges that will enrich your potential to engage in emerging retirement industry developments.

Formed in 1996, HKRSA has grown in its impact and is positioned to provide a strong voice on retirement protection matters in service to our members, employers and other industry stakeholders. **The year 2026 marks our 30th anniversary, a significant milestone that we will celebrate by reviewing the remarkable evolvement and change of the retirement industry over the past three decades.** We are committed to building on this legacy through continued research, advocacy initiatives, and thought leadership, delivered via sponsored events, policy recommendations, strategic partnerships, and public education. The launch of our dedicated retirement portal, RetireHK, which became a charitable institution under Section 88 of the Inland Revenue Ordinance on 23 May 2023, demonstrates our unwavering commitment to serving the people of Hong Kong.

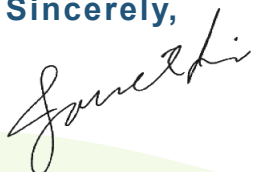
We invite you to join us on this meaningful journey. **For an annual sponsorship investment of HKD 80,000**, you will gain exclusive access to the benefits outlined in this package and play a vital role in our mission. We are looking forward to partnering with sponsors and allies who share our passion for our mission and vision. Together, we can co-create a more robust, inclusive, and sustainable retirement system for current and future generations.

Do not miss out on the opportunity to enjoy these special privileges and participate in the important industry events taking place in 2026, including our **flagship 30th anniversary celebrations**.

We need your support to build a stronger industry platform, and we look forward to working together with you in lending a stronger voice to better retirement options for the people of Hong Kong.

Thanking you in advance for your sponsorship,

Sincerely,



Janet LI
Chairman



香港退休計劃協會

The Hong Kong Retirement Schemes Association



The year 2026 marks our 30th anniversary, we will celebrate with a range of activities, including research papers, publications and symposiums, etc. As a Premier Sponsor, you will receive special privileged invitation

Brand building and promotion through
Sponsoring Events

High-profile publicity with
your company logo displayed on our website, at major HKRSA sponsored events, promotional materials and in our news bulletins

Priority Booking for all major events – with added option of **unlimited seats at member rates or occasionally complimentary tickets**

Exclusive speaking opportunities at HKRSA events: Seminars, Roundtable discussion, Prestige events

Exclusive Luncheon/Regulatory Update Meeting
with government representatives

Preferential seating at HKRSA sponsored events – with the opportunity to meet and connect with renowned speakers/government representatives

Unique opportunity to contribute articles to the Premier Sponsor Column to share your thought leadership content with our members and friends based on “first come first serve” to choose the slot of contribution

Enjoy special rates and discounts at different events of other organizations when HKRSA as the supporting organization



Premier Sponsors 2025

Allianz 
Global Investors
安聯投資

Amundi
東方匯理 資產管理

 **華夏基金(香港)**
China AMC (HK)

 **Fidelity** 富達
INTERNATIONAL

 **FRANKLIN TEMPLETON**
富蘭克林鄧普頓

 **HSBC** 滙豐投資管理
Asset Management

 **Invesco**

 **Manulife**
Investment Management
宏利投資管理

 **Mercer**

GLOBAL 
by Mirae Asset

 **PGIM** FIXED INCOME

 **T.RowePrice** 普徠仕

 **泰康**
Taikang
保險 资管 医养
泰康資產(香港)
Taikang Asset (HK)

WELLINGTON
MANAGEMENT[®]
威靈頓投資管理

About RetireHK

RetireHK is a newly launched retirement portal by The Hong Kong Retirement Schemes Association (HKRSA) to empower the elderly and adults in Hong Kong to live with independence, dignity, and a profound sense of purpose in their retirement years. RetireHK is an independent and separate extension of HKRSA, dedicated to providing support, resources, and opportunities that enable Hong Kong people to maintain their physical and mental well-being, build strong social connections, pursue their passions, and actively contribute to society.

Three main areas of focus for better quality of retirement life



RetireHK also aims to gather and convey comprehensive information and activities through various outreach strategies to help the elderly and adults plan for a better retirement experience with confidence.

Unique Positioning

- Became a charitable institution or trust of a public character and was granted exemption from tax under Section 88 of the Inland Revenue Ordinance on 23 May 2023
- Leverage the access to many corporation's employees to participate in our activities
- Help individuals to develop social circles and lead a more active life by joining our activities or through our selected information
- Offer suitable and attractive partners' service or product offerings to targeted individual member

Contact Us

**retirehk.org.hk****info@retirehk.com**

HR Roundtable Workgroup Meeting

HR Roundtable Workshop has been formed since March 2023, serving as a platform for HR practitioners to network, share and exchange views and opinions on retirement planning and related issues, latest market developments as well as best practices under a members-led approach.



Topics for discussion

- Redefining retirement
- Three Instruments of Peace (平安三寶)
- Medical conversion plan
- Retirement planning
- Preparing employees for retirement
- Wellness & well-being
- Salary and pay trend survey
- Abolition of MPF offsetting
- Talent attraction and retention
- Retirement options in GBA
- Employee Assistance Programme
- Diversity and Inclusion

CROSS STRAITS PENSION FORUM

To exchange and share the development of and enhancement in the social security and retirement protection system across the four regions of the Mainland China, Hong Kong SAR, Macao SAR and Taiwan. The four regions take turn to host the annual event. 2025 event is hosted by HKRSA in Hong Kong SAR



海峽兩岸暨港澳地區養老保險研討會

數字經濟驅動養老保險革新

2025年9月25日(星期四) 上午8:55~下午6:25

密切留意 不容錯過

✉ events@hkrsa.org.hk

☎ (852) 2147 0090



Past research reports include:

2021: Research on Retirement Protection and Related Services in Hong Kong

2024: Retirement preparation and long-term care issues in the Guangdong, Hong Kong SAR – Macao SAR Great Bay Area for Hong Kong people

Happy Moments of HKRSA 2025

Annual General Meeting (AGM) and 29th Annual Dinner

12
Jun



Christmas Luncheon

18
DEC



WEBINARS

HKRSA 2025



**14
Jan**

在中國轉變浪潮中尋找機遇

Language: Cantonese

Co-hosted Sponsor: T.Rowe Price

ORSO – The Future State and Future Direction

Language: English

By HKRSA ORSO Roundtable Taskforce

2

Apr



**24
Apr**

A New Era of Globalization – Shifting Opportunities in a Dual-Track World

Language: English

Co-hosted Sponsor: PGIM Fixed Income

Good Investment Vehicles for Retirement Funds

Language: English

Co-hosted Sponsor: Invesco

21

May



**25
Jun**

規劃財務以迎接美好的退休生活

Language: Cantonese

Co-hosted Sponsor: HSBC Asset Management

China's AI Revolution and Future Technologies

Language: English

Co-hosted Sponsor: Allianz Global Investors

15

Jul



**20
Aug**

Navigating What's Next in Public vs. Private Equity Markets

Language: English

Co-hosted Sponsor: Wellington Management

退休策劃：應對高齡社會的挑戰

Language: Cantonese

Co-hosted Sponsor: Franklin Templeton

11

Sep



12 Nov

Co-hosted Sponsor: Taikang

25 Nov

Co-hosted Sponsor: T. Rowe Price

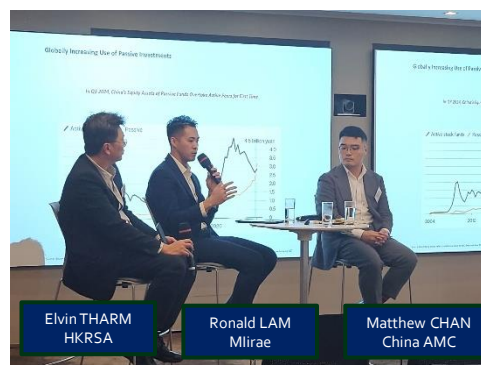
11 Dec

Co-hosted Sponsor: Mercer

In-Person Seminar HKRSA 2025

10
Apr

Knowledge Exchange Seminar :
The Future of eMPF and MPF Funds Development
Language: English
HKRSA invited MPFA and co-hosted with
Premier Sponsors: China AMC & Mirae



22
Oct



Knowledge Exchange Seminar: Digital Assets in Retirement Planning: Opportunities, Risks & Regulatory Frameworks
Language: English
HKRSA invited SFC and HKMA as Session I speakers, co-hosted with Premier Sponsors: Amundi, Fidelity & Manulife

HKRSA x Metro Finance FM104

RETIREMENT PLANNING AND EDUCATION PROGRAMME 2025

退「優」新思維



顏建華先生, **Mr. Stanley NGAN**
行政總裁
Chief Executive Officer
Sun Life Asset Management (HK) Ltd



龔偉怡女士, **Ms. Ada KUNG**
首席投資策略師
Chief Investment Strategist
永明資產管理 (香港)有限公司

第一集 Episode 1



Maximize MPF with Smart Investments
善用強積金作精明投資



第二集 Episode 2

AI Revolution for Investment
AI 締造退休投資新方向



廖文廣先生, **Mr. Jonathan LIU**
行政總裁
Chief Executive Officer
AIA Company (Trustee) Limited Ltd
友邦(信託)有限公司



梁德銓先生, **Mr. Albert LEUNG**
香港機構業務董事
Director of HK Institutional
Allianz Global Investors Asia Pacific Ltd
安聯環球投資亞太有限公司

第三集 Episode 3



Big Data Analytics of Retirement Planning
大數據掌控退休理財計劃



**FTSE
RUSSELL**
An LSEG Business

第四集 Episode 4

Index Investment For MPF
指數化強積金投資策略



杜婉明女士, **Ms. Wanming DU**
指數政策亞太區總監
Director, Index Policy, APAC
FTSE RUSSELL
富時羅素



陳卓琳女士, **Ms. Jessica CHAN**
業務拓展副總裁
Vice President, Business Development
Lazard Asset Management

第五集 Episode 5



Retirement plan for Gen Z
Z 世代的退休計劃



許肇麟先生, **Mr. Cyrus HUI**
業務拓展分析師
Client Service Analyst
Lazard Asset Management



Invesco

第六集 Episode 6

Pension System - The Way Forward
退休金制度的未來



容啟貴先生, **Mr. Anthony YUNG**
香港機構業務及退休業務部總監
Head of Hong Kong Institutional &
Pension Business
Invesco
景順投資管理有限公司



SEMINARS/WEBINARS/ DELEGATION/ MEMBER EXCHANGE FORUM

Topics cover the topical pension and retirement issues

Plan for 8-10 events including In-person Seminars



HR ROUNDTABLE WORKGROUP

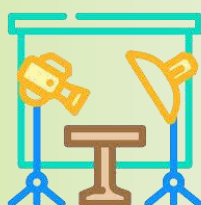
Networking and interactive sharing sessions among HR professionals to uncover pension topics of priority and better serve employees' retirement needs

Bimonthly meetings



ORSO SCHEMES ROUNDTABLE WORKSHOP

Interactive sharing sessions with ORSO employers and HKRSA



MEDIA EVENT

Educational outreach to public via event collaboration with Media to address retirement related matters e.g. Metro Finance



AGM & ANNUAL DINNER

Our Signature Event of the Year!

Tentative: June



CROSS STRAITS PENSION FORUM

To exchange and share the development of and enhancement in the social security and retirement protection system across the four regions of the Mainland China, Hong Kong, Macau and Taiwan, with the four regions taking turn to host the annual event which is generally held in October.



CHRISTMAS LUNCHEON

An opportunity to get together and celebrate the festive season!

Tentative: Dec

<https://www.hkrsa.org.hk/en-gb/latest-events>